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U.S. BANKRUPTCY COURT  
MARY A. SCHOTT, CLERK

April 18, 2011

U.S. Bankruptcy Court  
Attn: Clerk  
300 Las Vegas Blvd. South  
Las Vegas, NV 89101

Re: USA Commercial Mortgage Company Bankruptcy BK-S-06- 10725-LBR

To Whom It May Concern:

I received a notice concerning a Motion regarding the USA Commercial Mortgage Company. Originally I entered into an investment through a self-directed IRA with USA Capital. The custodian of my account was First Regional Bank. The FDIC closed the bank in 2010 and the account no longer exists. Any future notices or communications regarding this bankruptcy would be sent to me at the new address below.

**Old Address:** Jerry R. Johnson IRA, c/o First Regional Bank Custodian, 5950 La Place Ct., Ste. 160, Carlsbad, CA 92008-8831

**New Address:** Jerry R. Johnson, 5401 Broadway Terrace, Oakland, CA 94618

Yours truly,



Jerry R. Johnson



Entered on Docket  
March 03, 2011

  
Hon. Linda B. Riegle  
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

In re:  
USA SECURITIES, LLC,  
Debtor.

Affects:  
☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☒ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR

JOINTLY ADMINISTERED  
Chapter 11 Cases Under  
Case No. BK-S-06-10725-LBR

Judge Linda B. Riegle

**ORDER GRANTING  
MOTION FOR APPROVAL OF  
SETTLEMENT PURSUANT TO  
RULE 9019 OF THE FEDERAL  
RULES OF BANKRUPTCY  
PROCEDURE**

Upon consideration of the Motion for Approval of Settlement Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the "Motion"), filed by the USACM Liquidating Trust (the "USACM Trust") pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure; of the Settlement Agreement, Mutual Release, and Covenants (the "Proposed